UPITT ONCORE ROLES & DEFINITIONS

	OnCore Role	Role Definitions	OnCore Console Access
1	Clinical Trial Office Personnel	This role allows the CTO staff to complete protocol shell build, create calendars and budgets, and troubleshoot areas of OnCore end users will work in, on behalf of study teams/research staff.	Coverage Analysis, CRA, DSMC, Financials, PC, PI, Protocol Specification, Subject
2	HSIT	This role allows the HSIT staff to build application pieces in all areas of OnCore and support the CTO staff in technical troubleshooting	All Consoles
3	Principal Investigator	This role allows PI's to access and update their study and subject records within their organizational units as well as manage tasks and run reports	Coverage Analysis, CRA, DSMC, Financials, My Console, PC, PI, Protocol Specification, SIP Search, Subject, Team
4	Sub-Investigator	This role allows Sub-Is to access study specific information and update their study and subject records within their Organizational Units as well as manage and approve tasks in OnCore, review budgets, and run reports.	CRA, DSMC, My Console, PC, Protocol Specification, SIP, SIP Search, Subject, Team
5	OSP	This role allows the OSP team access to OnCore to facilitate review of study documents and provide their sign-off for the budget built by the CTO team. Additionally, facilitate execution of CTA after all ancillary reviews are completed.	Coverage Analysis, CRA, Financials, PC, Protocol Specification, Subject
6	Research Manager	This role allows research managers access to study and subject record within their departments as well as review, update, and sign-off the budgets of those studies	CRA, DSMC, Financials, My Console, PC, Protocol Specification, SIP, SIP Search, Subject, Team
7	Study Coordinator	This role allows Study Coordinators access to review and update studies within their departments and update study visit records for subjects they are assigned to. They are also able to review and update budgets for their assigned studies.	CRA, DSMC, Financials, My Console, PC, Protocol Specification, SIP, SIP Search, Subject, Team
8	Research Nurse	This role allows Research Nurses access to review and update studies within their departments and update study visit records for subjects they are assigned to. They are also able to review and update budgets for their assigned studies.	CRA, DSMC, Financials, My Console, PC, Protocol Specification, SIP, SIP Search, Subject, Team
9	Department Financials Team	This role allows the Financials team access to review, generate invoices, compile records, and update the financial aspect of studies within their Departments.	CRA, Financials, PC, Protocol Specification, Subject
10	UPMC Fiscal Review	This role allows the UPMC Billing Compliance team to review and provide final sign-offs for the budget and coverage analysis built by the CTO team.	Coverage Analysis, CRA, Financials, PC, Protocol Specification, Subject
11	Regulatory	This role allows the regulatory team to review and update studies within their organizational units, complete regulatory activities in monitoring, pre-screening, and reporting, as well as reviewing subject records	DSMC, PC, SIP Search, Team
12	IRB	This role allows an IRB representative to review studies and subject records as assigned.	DSMC, PC, SIP Search, Team